

Bank Add/Change Request Form

Important information about this form:

- Fill out this form with the new bank account you want to connect to this Alabama ABLE account.
- The last name of the Beneficiary or the Authorized Legal Representative needs to be associated with any bank accounts connected to the ABLE account.
- You are unable to make withdrawals for 30 days when you add/change banking information, unless either this form or the Withdrawal Form includes a Medallion Signature Guarantee (seen in Step 5 on this form).

Need help?

Give us a call Monday – Friday from 8am – 7pm ET at 1-833-711-2253

Individuals with speech or hearing disabilities may dial 711 to access Telecommunications Relay Service (TRS) from a telephone or TTY.

Mail the form to:

Alabama ABLE P.O. Box 9894 Providence, RI 02940-8094

Overnight Mail:

Alabama ABLE 4400 Computer Drive Westborough, MA 01581

Name of the Beneficiary on the ABLE account (First and last)
Beneficiary's Social Security or Taxpayer Identification Number

2 Tell us what type of change you want to make

Update existing bank information

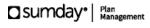
Add a new bank

(Please select one)



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or copy of your bank statement showing the name complete the bank information below. (Please do r	_
Bank account type Checking C	Savings
Name on bank account The first and last name on the bank account needs to be the same as either the Beneficiary or the Authorized Legal Representative.	
Bank name	Need help? You can find your bank information on the
Bank routing number	bottom of one of your checks here: 1:000000000 1 0000000000 1 1000
Bank account number	Routing Account Number Number
Sign the form	
By signing this form, you're confirming the informa	tion provided is true for the bank change.
You are unable to make withdrawals for 30 days fo	llowing the addition or change of bank information unles



Signature of Beneficiary or Authorized Legal Representative

Date (mm/dd/yyyy)



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A Medallion Signature Guarantee is required for a bank change

If you want to avoid a 30-day hold period associated with the additional or change in bank information, then please have your signature guaranteed below.

Keep in mind that:

- You're providing the following information as underwritten certification that your signature is genuine.
- You can get a Medallion Signature Guarantee from an authorized officer of a bank, broker, or other qualified financial institution. A notary public doesn't qualify, and you cannot guarantee your own signature. You may be required to provide proof of your authority to act on behalf of the ABLE account.
- Only sign if you are in the presence of an authorized officer providing the Medallion Signature Guarantee.

I certify that the information provided herein is true and complete in all respects, and that I have read and understand, consent, and agree to all the terms and conditions of the **Program Description & Participation Agreement**.

	Have the Authorized Officer stamp here
Signature of Beneficiary or Authorized Legal Representative	
Signature Guarantor	
Title	
Name of Institution	
Date (mm/dd/vvvv)	

